

Key information about Invalda LT, AB as of 30 September 2014

About Invalda LT, AB

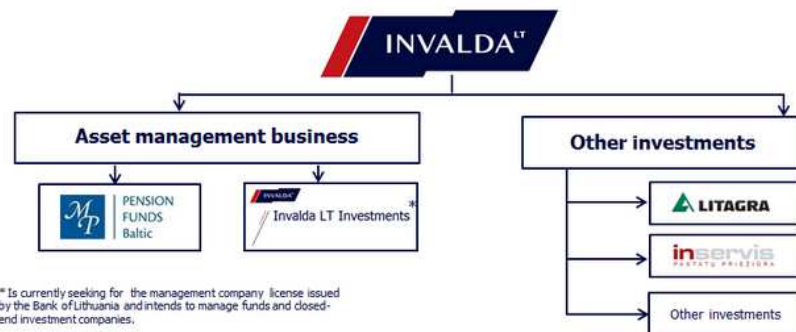
Invalda LT, AB is one of the major companies in Lithuania investing in other businesses and managing assets.

Invalda LT, AB started the activity in 1991 as the company Invalda, AB.

Company's equities have been traded on the NASDAQ Vilnius Exchange since 1995.

Invalda LT, AB business model is redesigned according to classical asset management principles. Invalda LT, AB acquired specialised pension funds management company MP Pension Funds Baltic in September 2014. Invalda LT owns 100 percent of shares in Invalda LT Investments, a company seeking to receive the asset management company licence issued by the Bank of Lithuania. On 4 November 2014 the company together with partners signed the Finasta group Share Purchase Agreement.

The main sectors of Invalda LT, AB group as of 30 September 2014



Calculation of the net asset value of Invalda LT, AB

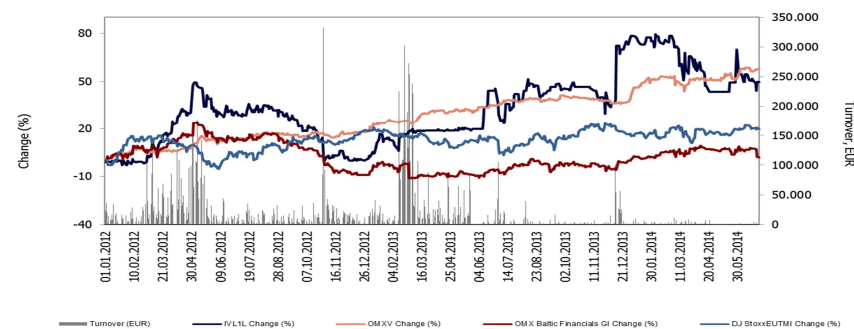
thousand litas	Evaluation criteria	30-09-2014
Investment into asset management	Acquisition cost price	12,791
Cash and cash equivalents	Book value	27,899
Deferred income tax asset	Book value	7,084
Investments into INVL Baltic Real Estate, AB	Market price	5,547
Investments into INVL Technology, AB	Market price	2,572
Other listed shares	Market price	4,299
Investments into Litagra, UAB	Transaction value	51,609
Investments into Inservis, UAB	Comparative method of multipliers	11,686
Investments into other subsidiary companies	Liquidation value	379
Other investments	Book value	1,705
Loans to group companies of INVL Baltic Real Estate, AB	Book value	18,642
Loans to group companies of INVL Technology, AB	Book value	9,338
Other loans	Book value	8,640
Other assets	Book value	1,394
Total assets		163,585
Liabilities		2,595
Net asset value		160,990

Net result attributable to holders of the parent Company

21,273

Shares of Invalda LT, AB

Shares issued, units	11,865,993
Shares with voting rights, units	11,865,993
Nominal value, LTL	1
Total nominal value, LTL	11,865,993
ISIN code	LT0000102279
Ticker	IVL1L
Exchange	NASDAQ Vilnius
List	Baltic Main List (since 1 January 2008)
Listing date	19 December 1995



Turnover of Invalda LT, AB shares, change of share price and indexes