

Key information about Invalda INVL, AB for 3 months of 2016

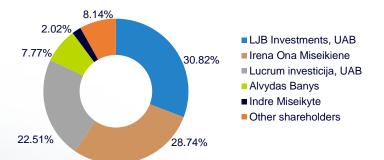
Invalda INVL, operating since 1991, is one of the leading asset management groups in the Baltic region. The companies it owns in Lithuania and Latvia manage more than 20 mutual, real estate and pension funds (2nd and 3rd pillar), alternative investments, individual portfolios, private equity and other financial instruments. Companies in the group manage more than EUR 300 million of assets entrusted to them by over 150,000 clients in Lithuania and Latvia as well as international investors.

The shares of Invalda INVL have traded on the NASDAQ Baltic exchange since 1995.



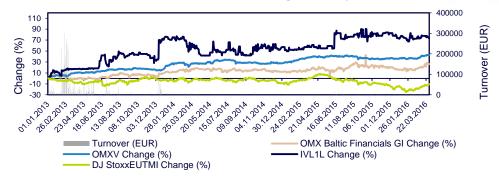


OTHER INVESTMENTS		
36.9%	▲ LITAGRA	
6.79%	SIAULIŲ 🏅 BANKAS	
15.66%	INVL Technology	
100%	inservis	
32.08%	INL BALTIC REAL ESTATE	
100%	Other investments	



Net assets of the Company, thousand EUR	Evaluation criteria		31.03.2016	31.12.2015
Investment into asset management	nvestment into asset management Acquisition cost pric		7,055	6,955
Cash and cash equivalents	Book v	alue	1,620	1,238
Deferred income tax asset	Book v	alue	143	137
Investments into INVL Baltic Real Estate, AB	Market	price	8,541	1,985
Investments into INVL Technology, AB	Market	price	3,565	3,831
Other listed shares and investment funds' units	Market	price	580	513
Investments into Litagra, UAB (including loans granted)	Comparative method	od of multipliers	14,318	14,897
Investments into Siauliu Bankas	Market price		7,111	6,363
Investments into Inservis, UAB (including loans granted)	Comparative method of multipliers		4,612	4,828
Investments into other subsidiary companies (including loans granted)	Fair value of net assets		1,095	1,120
Loans to group companies of INVL Baltic Real Estate, AB	Book value		-	6,862
Other assets, other investments	Book value		607	602
Liabilities	Book value		(878)	(858)
NET ASSET VALUE			10.000	40 4=0
NET ASSET VALUE			48,369	48,473
Balance sheet of the Group, thousand EUR	31.03.2	2016	48,369	,
	31.03.2 44,18		·	.2015
Balance sheet of the Group, thousand EUR		39	31.12	.2015 467
Balance sheet of the Group, thousand EUR Non-current assets	44,18	39	31.12 44,4	.2015 467 999
Balance sheet of the Group, thousand EUR Non-current assets Current assets	44,18 5,28	39 0 69	31.12 44, 5,0	.2015 467 99 566
Balance sheet of the Group, thousand EUR Non-current assets Current assets TOTAL ASSETS	44,18 5,28 49,40	39 0 69	31.12 44, 5,0 49,	.2015 467 999 566 6
Non-current assets Current assets TOTAL ASSETS Non-current liabilities	44,11 5,28 49,40 72	39 0 69 5	31.12 44,4 5,0 49,4	.2015 467 999 566 6
Non-current assets Current assets TOTAL ASSETS Non-current liabilities Current liabilities	44,18 5,28 49,49 72 1,45	39 0 59 5	31.12 44,4 5,0 49,4 7 1,3	.2015 467 1999 566 6 667
Non-current assets Current assets TOTAL ASSETS Non-current liabilities Current liabilities TOTAL LIABILITIES	44,18 5,28 49,44 72 1,45 1,52	39 0 0 59 5 7	31.12 44, 5,0 49, 7 1,3 1,4	.2015 467 199 566 6 167 143
Non-current assets Current assets TOTAL ASSETS Non-current liabilities Current liabilities TOTAL LIABILITIES EQUITY	44,11 5,28 49,44 72 1,45 1,52 47,9	5 7 42 9	31.12 44, 5,0 49,4 7 1,3 1,4 48,	.2015 467 1999 566 6 6 667 443 123
Non-current assets Current assets TOTAL ASSETS Non-current liabilities Current liabilities TOTAL LIABILITIES EQUITY	44,11 5,28 49,44 72 1,45 1,52 47,9	5 7 42 9	31.12 44, 5,0 49,4 7 1,3 1,4 48,	.2015 467 999 566 6 6 667 443 1123 111
Balance sheet of the Group, thousand EUR Non-current assets Current assets TOTAL ASSETS Non-current liabilities Current liabilities TOTAL LIABILITIES EQUITY Equity per share, EUR	44,18 5,28 49,49 772 1,45 1,52 47,9 4.09 Grot 3 months of	55 7 42 9 3 months of	31.12 44, 5,0 49, 7 1,3 1,4 48, 4. Com 3 months of	.2015 467 199 566 6 6 667 443 123 11 pany 3 months of
Balance sheet of the Group, thousand EUR Non-current assets Current assets TOTAL ASSETS Non-current liabilities Current liabilities TOTAL LIABILITIES EQUITY Equity per share, EUR Profit (loss), thousand EUR	44,18 5,28 49,40 72 1,45 1,52 47,9 4.09 Grou 3 months of 2016	39 00 59 5 7 42 9 1p 3 months of 2015	31.12 44, 5,0 49, 7 1,3 1,4 48, 4. Com 3 months of	.2015 467 199 566 6 6 667 443 123 11 pany 3 months of
Balance sheet of the Group, thousand EUR Non-current assets Current assets TOTAL ASSETS Non-current liabilities Current liabilities TOTAL LIABILITIES EQUITY Equity per share, EUR Profit (loss), thousand EUR Revenue	44,18 5,28 49,40 72 1,45 1,52 47,9 4.09 Grot 3 months of 2016 1,047	39 00 69 5 7 42 9 1p 3 months of 2015 830	31.12 44, 5,0 49, 7 1,3 1,4 48, 4. Com 3 months of 2016	.2015 467 199 566 667 143 123 11 pany 3 months of 2015

Turnover of Invalda INVL, AB shares, change of share price and indexes





Key information about Invalda INVL, AB for 3 months of 2016

ASSET MANAGEMENT

MANAGEMENT

MANAGEMENT

FINASTA

MANAGEMENT

	31.03.2016		31.12.2015	
	Lithuania	Latvia	Lithuania	Latvia
Number of clients, units	118.2	49.9	118.2	48.5
Asset under management	277.4*	63.2	265.2*	63.0
2nd pillar pension funds	181.4	47.9	179.0	45.7
3rd pillar pension funds	10.9	1.2	10.6	1.2
Investment funds	38.5	12.8	32.5	14.8
Portfolios	37.1	1.3	33.6	1.3
Alternative assets	9.5	-	9.5	-
Revenues	0.8	0.2	0.6	0.2
Profit before tax (EUR thousand)	(34)	(24)	(33)	43

More information on the services and activity of asset management sector is provided on http://www.invl.com * Eliminated investments into own products, for which the management fee is not charged

AGRICULTURE



During the reporting period in the agricultural sector Invalda INVL, AB owned 36.9 percent of Litagra, UAB (one of the largest groups of agriculture companies in the Baltic states) shares through the company Cedus Invest. At the end of 1st Quarter of 2016, Litagra shares were valued at EUR 14.3 million.

EUR million	3 months of 2016	3 months of 2015	3 months of 2014
Sales	30.9	17.2	19.4
EBITDA	0.4	0.4	0.8
Net profit	(0.5)	(0.4)	(0.1)

More information on the services and activity of the Litagra is provided on http://www.litagragroup.lt

LISTED COMPANIES

INVL Technology

INL BALTIC REAL ESTATE

ŠIAULIŲ 🏅 BANKAS



More information on the listed companies is provided on the website of stock exchange www.nasdaqbaltic.com More information about companies are provided on websites: www.invltechnology.lt http://bre.invl.com www.sb.lt/

FACILITY MANAGEMENT



Invalda INVL, AB owns facility management companies Inservis, Priemiestis and Jurita. At the end of 1st Quarter of 2016 facility management companies were valued at EUR 4.3 million.

EUR million	3 months of 2016	3 months of 2015	3 months of 2014
Sales	1.6	1.7	1.3
EBITDA	0.2	0.2	0.2
Net profit	0.13	0.15	0.12

More information on the services and activity of the facility management companies is provided on: http://www.inservis.lt