

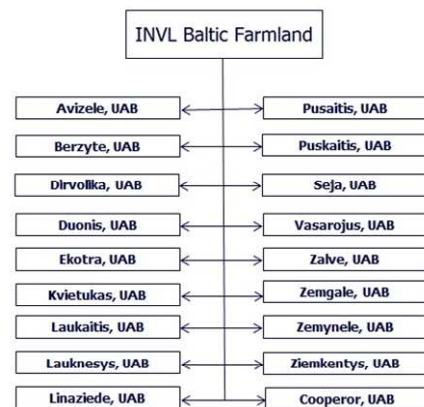
About INVL Baltic Farmland, AB

The public joint-stock company INVL Baltic Farmland was established on 29 April 2014 on the basis of a part of assets split-off from Invalda LT, AB.

INVL Baltic Farmland manages shares of companies investing into agricultural land. INVL Baltic Farmland has 100% in 18 companies owning more than 3 thousand hectares of agricultural land in Lithuania.

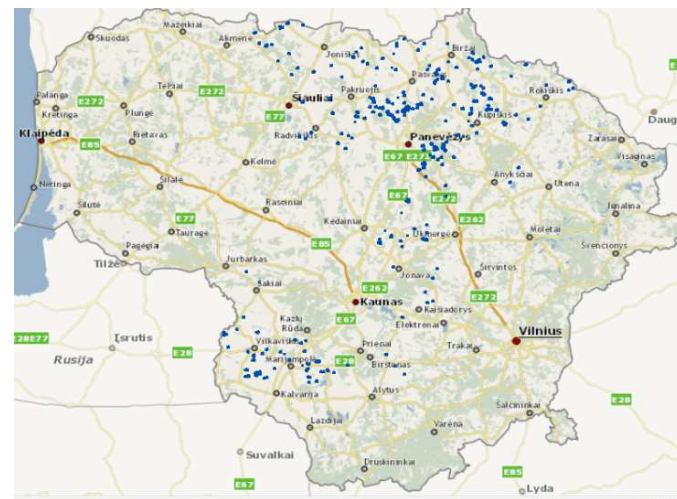
Shares of INVL Baltic Farmland are listed on NASDAQ OMX Vilnius stock exchange since 4 June 2014.

INVL Baltic Farmland, AB later will apply to the Bank of Lithuania for closed-end investment company license and in its essence will become similar to investment fund.



Group structure of INVL Baltic Farmland, AB

INVL Baltic Farmland



Agricultural land portfolio of INVL Baltic Farmland, AB as of 30 September 2014.

Plots belonging to the company are in the most fertile areas of Lithuania. They are highlighted in blue.

The balance sheet summary report of INVL Baltic Farmland as of 30 September 2014

Balance sheet, LTL thousand	
Investment property	36,456
Trade receivables	408
Deferred tax assets	34
Cash	496
Other assets	22
Deferred income tax liabilities	2,892
Other current liabilities	347
Deferred income	284
Other liabilities	63
Consolidated equity	34,177

Key figures of INVL Baltic Farmland as of 30 September 2014

Controlled cultivated cropland area, ha	3006
Book value of land, LTL thousand	36,456*
Average rental income per hectare in 2014, LTL	377
Consolidated equity, LTL thousand	34,177
Number of votes after the share acquisition procedure	3,292,259
Book value of one share, LTL	10.38

*Investment properties are stated at fair value and are valued by accredited valuer UAB korporacija Matininkai using sales comparison method. The valuation was performed in July 2014.

The profit (loss) summary report of INVL Baltic Farmland as of 30 September 2014

Profit (loss), LTL thousand	
Revenue	466
Income before tax	238
Net profit	194

¹ The information covers the interim financial period of the Company, starting from the Company's establishment date on 29 April 2014 and ending on 30 September 2014.