

WHO WE ARE

Invalda INVL is the **leading Baltic** asset management group with an open approach, which grows and develops, and creates well-being for people through its activities.

Invalda INVL, founded in **1991**, is a pioneer in private equity management in the Baltic States.

For **30** years Invalda INVL has been listed on Nasdaq Baltic, with its share price increasing more than 300 times.

INVALDA INVL 31/12/2024

€222m

Net Asset Value

€44.4m

Profit

€225.9m

Capitalisation

EXECUTIVES*

Board members of Invalda INVL, INVL Asset Management, INVL Family Office, CEO's of these companies and CFO. Part of them are members of the Business Development Committee of Invalda INVL.



Alvydas Banys



Indrė Mišeikytė



Tomas Bubinas



Darius Šulnis



Raimondas Rajeckas



Vytautas Plunksnis



Andrej Cyba



Asta Jovaišienė



Andrius Načajus



Andrejs Martinovs

*Our team is larger than what fits on a single slide!
Explore www.invl.com & www.invlseimosbiuras.com to meet the rest of our professionals.

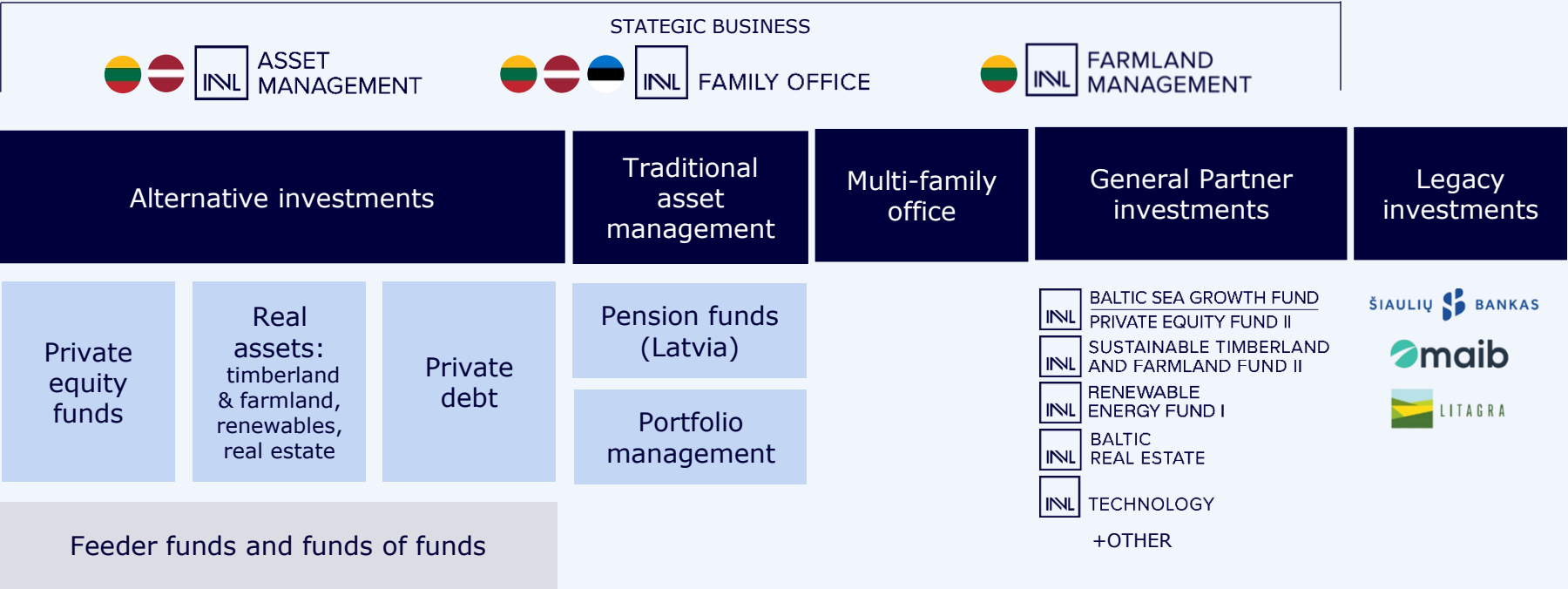
65 investment professionals

of whom 28 have significant experience

>130

Employees in the group

INVALDA INVL GROUP



STRATEGIC BUSINESS

>€1.6b

+17%YoY

AuM 31/12/2024

€157m

Earned for clients

in 12 months of 2024

Key metrics of portfolio companies of **private equity funds**

Revenue €854m

Normalised EBITDA €207m

Employees >12,500

THE MAIN GEOGRAPHY OF OUR BUSINESSES



MAIN ARTICLES OF PROFIT & LOSS STATEMENT			
€ thousand	31/12/2024	31/12/2023	Δ
Revenue from strategic business	14,055	16,825	-2,770
Profit from strategic business (including net changes in fair value)	17,846	39,312	-21,466
Profit from other investments	29,675	11,010	18,665
Operating profit	48,109	50,639	-2,530
Net profit (Group & Company)	44,384	45,816	-1,432

NET ASSET VALUE BREAKDOWN			
€ thousand	31/12/2024	31/12/2023	Δ
Investments	242,567	237,446	5,121
Cash & cash equivalents	2,467	1,305	1,162
Other assets	367	3,098	-2,731
Total assets	245,401	241,849	3,552
Total liabilities	(23,360)	(63,819)	40,459
NET ASSET VALUE	222,041	178,030	44,011
NET ASSET VALUE PER SHARE	18.48	14.83	3.65

INVESTMENTS' BREAKDOWN						
Company or investment group	Votes (%) or investments included		Value, € million		Profit (loss) from investment, € million	
	2024	2023	2024	2023	2024	2023
Investments into strategic business	Core companies of strategic business (100%)		6.6*	30.2*	17.8	39.4**
	General Partner investments		74.9	59.0		
Šiaulių bankas	19.93%	18.45%	108.9	85.4	23.6	4.8
maib	7.45%	7.92%	22.4	22.2	4.8	6.1
Litagra	48.81%	48.81%	24.5	19.3	3.3	(2.6)

* equity method
** EUR 29.8 million profit from the transfer of the retail business was included

FINANCIAL RATIOS		
	2024	2023
Return on Equity (ROE), %	22.19	29.67
Debt – equity ratio	0.11	0.36
Earnings per share (EPS), EUR	3.69	3.85
Price to Book (P/B)	1.02	0.80

